

Press release

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Nanterre (France), February 21st, 2018

FAURECIA TO OFFER NEW EURO SENIOR NOTES DUE 2025 IN A BENCHMARK SIZE (THE "2025 NOTES")

Faurecia announces that it has mandated BNP Paribas, Natixis and Société Générale (B&D) as Joint Global Coordinators and CM-CIC, Commerzbank and Santander as Joint Bookrunners to arrange a fixed income investor call on February 22nd 2018 at 09:00UK/10:00CET. Faurecia expects to issue 2025 Notes in a benchmark size, subject to market conditions.

Faurecia has also mandated BNP Paribas and Société Générale as Dealer Managers and intends to exchange the 2025 Notes for its €700 million 3.125% Notes due June 2022 ("**2022 Notes**") tendered in the context of a cash tender offer by Société Générale subject to a maximum tender amount announced today (the "**Tender Offer**"). The issuance of the 2025 Notes is intended to extend Faurecia's debt maturity profile and strengthen Faurecia's balance sheet.

In addition, if the proceeds of the 2025 Notes are greater than the principal amount of 2022 Notes which are accepted pursuant to the Tender Offer, Faurecia intends to redeem some or all of the remaining 2022 Notes that are not tendered and accepted in the Tender Offer up to the principal amount of the 2025 Notes, less the aggregate principal amount accepted for purchase pursuant to the Tender Offer

In connection with the offering of the 2025 Notes, Faurecia disclosed certain information to prospective holders of the 2025 Notes. A copy of such information is available on the link hereto ([Exhibit A](#)).

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About Faurecia

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With 330 sites including 30 R&D centers, 110 000 employees in 35 countries, Faurecia is now a global leader in its three areas of business: automotive seating, interior systems and clean mobility. Faurecia has focused its technology strategy on providing solutions for smart life on board and sustainable mobility. In 2017, the Group posted total sales of €20.2 billion and value-added sales of €17.0 billion. Faurecia is listed on the NYSE Euronext Paris stock exchange and is a component of the CAC40 Next20 index. For more information, please visit www.faurecia.com

IMPORTANT NOTICE

This document is not an offer of securities for sale in the United States. The notes being offered by Faurecia (the “2025 Notes”) may not be sold in the United States unless they are registered under the Securities Act or are exempt from registration. The offering of 2025 Notes described in this announcement has not been and will not be registered under the Securities Act, and accordingly any offer or sale of 2025 Notes may be made only in a transaction exempt from the registration requirements of the Securities Act.

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In addition, if and to the extent that this announcement is communicated in, or the offer of securities to which it relates is made in, any EEA member state that has implemented the Prospectus Directive, this announcement and the offering of any securities described herein are only addressed to and directed at persons in that member state who are “qualified investors” within the meaning of the Prospectus Directive or in any other circumstances falling within Article 3(2) of the Prospectus Directive (or who are other persons to whom the offer may lawfully be addressed) and must not be acted on or relied on by other persons in that member state. The offer and sale of the 2025 Notes will be made pursuant to an exception under the Prospectus Directive, as implemented in the EEA member states, from the requirement to produce a prospectus for offers of securities. This announcement does not constitute a prospectus within the meaning of the Prospectus Directive or an offer to the public.

MiFID II professionals/ECPs-only/No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as the 2025 Notes are not available to retail in EEA.

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