

Press Release

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Nanterre (France), March 11, 2019

Faurecia to offer new euro senior notes due 2026 in a benchmark size (the "2026 Notes")

Faurecia announces that it has mandated Crédit Agricole Corporate and Investment Bank, (Billing & Delivery), Citigroup Global Markets Limited and HSBC Bank plc as Joint Global Coordinators, and Goldman Sachs International, J.P. Morgan Securities plc and MUFG Securities EMEA plc as Joint Bookrunners to arrange a fixed income investor call on March 12, 2019 at 11:30 AM UK/12:30 PM CET. Faurecia expects to issue 2026 Notes in a benchmark size, subject to market conditions.

The issuance of the 2026 Notes is intended to refinance the bridge loan of €500 million which was used to finance our acquisition of Clarion Co, Ltd, and to pay related expenses and transaction costs of that acquisition.

In connection with the offering of the 2026 Notes, Faurecia disclosed certain information to prospective holders of the 2026 Notes. A copy of such information is available on the [link hereto](#).

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About Faurecia

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With around 300 sites including 35 R&D centers and 115,000 employees in 37 countries, Faurecia is now a global leader in its three areas of business: Seating, Interiors and Clean Mobility. Faurecia has focused its technology strategy on providing solutions for "Cockpit of the Future" and "Sustainable Mobility". In 2018, the Group posted sales of €17.5 billion. Faurecia is listed on the Euronext Paris stock exchange and is a component of the CAC Next 20 index. For more information, please visit www.faurecia.com

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