

## Press release

Nanterre, December 18 2018

### **FAURECIA ISSUES €700 MILLION OF SCHULDSCHEINDARLEHEN**

Faurecia (Euronext: EO - FR0000121147) announces that it has signed a €700 million *Schuldscheindarlehen*, (private placement under German law).

This transaction is part of the programme to finance the acquisition of Clarion Co., Ltd, announced on October 26, 2018. It refinances part of the bridge financing which fully secures the funding of the acquisition, and provides long-term liquidity to Faurecia.

The €700 million transaction is structured into several tranches in EUR and USD, with maturities of 4, 5 and 6 years. Margin above reference rates, fixed or variable, is below 1.80% on average which represents a very attractive financing cost.

The success of this placement, which has been significantly over-subscribed, and the very favourable conditions achieved demonstrate both the significant appreciation of Faurecia's credit quality and investor confidence in Faurecia's strategy.

Commerzbank and HELABA (Landesbank Hesse-Thüringen Girozentrale) were the arrangers of the issue, with Raiffeisenbank International as co-arranger.

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#### **About Faurecia**

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With 290 sites including 30 R&D centers and 109,000 employees in 35 countries, Faurecia is now a global leader in its three areas of business: automotive seating, interior systems and clean mobility. Faurecia has focused its technology strategy on providing solutions for smart life on board and sustainable mobility. In 2017, the Group posted total sales of €17.0 billion. Faurecia is listed on the Euronext Paris stock exchange and is a component of the CAC Next 20 index. For more information, please visit [www.faurecia.com](http://www.faurecia.com)