

Press release

Nanterre (France), December 17, 2021

FAURECIA ISSUES €700 MILLION OF ESG-LINKED SCHULDSCHEINDARLEHEN

Faurecia (Euronext: EO - FR0000121147) announces that it has signed a €700million *Schuldscheindarlehen*, (private placement under German law) under Faurecia's [Sustainability-Linked Financing Framework](#) established in October 2021.

This transaction is part of the programme to finance the acquisition of HELLA announced on August 14, 2021. It prefinances part of the bridge financing which fully secures the funding of the acquisition and provides long-term liquidity to Faurecia.

With this additional prefinancing operation, Faurecia has now secured more than 55% of the long-term financing of the HELLA acquisition.

The €700million transaction is structured into several tranches in EUR and USD, with maturities of 2.5, 4, 5 and 6 years. Margin above reference rates, fixed or variable, is close to 2% on average which represents a very attractive financing cost.

The success of this placement, which has been over-subscribed, and the very favourable conditions achieved demonstrate both the significant appreciation of Faurecia's credit quality and investor confidence in its strategy.

Commerzbank and HELABA (Landesbank Hesse-Thüringen Girozentrale) were the arrangers of the issue, with Raiffeisenbank International, Intesa Sanpaolo, Bankinter and Australia New Zealand Banking Group as co-arranger.

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About Faurecia

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With 266 industrial sites, 39 R&D centres and 114,000 employees in 35 countries, Faurecia is a global leader in its four areas of business: seating, interiors, Clarion Electronics and clean mobility. The Group's strong technological offering provides carmakers with solutions for the cockpit of the future and sustainable mobility. In 2020, the Group reported total turnover of €14.7 billion. Faurecia is listed on the Euronext Paris market and is a component of the CAC Next 20 index. Find out more at: www.faurecia.com