

Press release

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Nanterre (France), 28 July 2020

FAURECIA TO OFFER €500 MILLION OF SENIOR NOTES DUE 2028 (THE "2028 NOTES") AND AN ADDITIONAL €250 MILLION OF 2.625% SENIOR NOTES DUE 2025 (THE "NEW 2025 NOTES", TOGETHER WITH THE 2028 NOTES, THE "NOTES")

Faurecia announces that it will make an offering of €500 million of 2028 Notes and an offering of €250 million of New 2025 Notes to be consolidated and form a single series with the €700 million 2.625% Senior Notes due 2025 issued on 8 March 2018. Faurecia will use the net proceeds of the offering of the Notes, together with cash on balance sheet, to refinance in full the €800 million club deal loan entered into on 10 April 2020.

In connection with the offering of the Notes, Faurecia disclosed certain information to prospective holders of the Notes. A copy of such information is available on the link hereto [\(Exhibit A\)](#).

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About Faurecia

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With almost 300 sites including 30 R&D centres and 115,500 employees in 37 countries, Faurecia is a global leader in its four areas of business: seating, interiors, Clarion Electronics and clean mobility. Faurecia has focused its technology strategy on providing solutions for the cockpit of the future and sustainable mobility. In 2019, the Group achieved total turnover of €17.8 billion. Faurecia is listed on the Euronext Paris stock exchange and is a component of the CAC Next 20 index. For more information, please visit: www.faurecia.com

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